



# RWE GROWTH PARTNERS, INC.

HELPING COMPANIES GROW

## CORPORATE PROFILE

# Independent Valuation, Assurance & Corporate Finance Advisory

Principal-led advisory for private companies, public issuers, boards, entrepreneurs and investors facing decisions that define value.

*Helping Companies Grow - Principal-led. Independent. Accountable.*



**2008**

YEAR FOUNDED



**2,500+**

VALUATION REPORTS



**CBV + ASA**

DUAL DESIGNATION



**Canada &**

INTERNATIONAL REACH



# Six Pillars of Independent Advisory Work

RwE Growth Partners is a boutique independent advisory firm providing valuation, assurance, financial reporting and corporate finance services. Every engagement is scoped, managed and delivered at the principal level, with emphasis on independence, defensibility and practical decision support.

## 01 | Business Valuations

Comprehensive, defensible valuations for private and public companies using income, market and asset-based approaches.

## 02 | Fairness Opinions

Independent written opinions for boards and special committees evaluating related-party transactions, going-private transactions and significant asset sales.

## 03 | Financial Reporting Valuations

Purchase price allocations, goodwill impairment testing, stock-based compensation and investment property support under IFRS and ASPE.

## 04 | Corporate Finance Advisory

Transaction support, capital structure analysis, M&A analytical work and pre-process valuation support coordinated with licensed dealers where required.

## 05 | Go-Public Advisory

CSE, TSXV and RTO pathway analysis, listing readiness assessments, prospectus support, investor materials and financial modelling.

## 06 | Investor Materials & Business Plans

Business plans, investor presentations and financial models for companies preparing to raise capital or list publicly.

- Independence

- Principal Delivery

- Standards-Based Work

- Fixed-Fee Certainty



# From Defensible Valuation to Market Readiness

RwE supports value-critical decisions from valuation scoping through transaction execution, board-level assurance and public-market preparation.

## CORE VALUATION DISCIPLINE

01

### Income Approach

DCF and capitalized earnings methods calibrated to the company risk profile and earnings sustainability.

02

### Market Approach

Guideline public company and precedent transaction multiples applied with comparability analysis.

03

### Asset-Based Approach

Net asset value and adjusted book value methods for asset-intensive businesses and holding companies.



## CAPITAL MARKETS

### Public-Market Readiness

CSE listing, TSXV listing and reverse takeover pathway analysis supported by readiness assessment, prospectus support, investor materials, financial modelling and post-listing reporting.

## TRANSACTION ADVISORY

# Senior-Led Support Across the Lifecycle

01

### Pre-Process Valuation

Independent value assessment before commencing a process.

02

### Information Memorandum

Analytical sections, financial summaries and presentation support.

03

### Buyer/Investor Q&A

Financial model support, data room analytics and responses.

04

### Fairness & Board Advisory

Independent opinion and board-level analysis through negotiation.

05

### Post-Close Reporting

PPA, earn-out valuation and reporting support at close.

## KEY SECTORS



Technology



Health Science



Media & Entertainment



Natural Resources



# All Engagements Are Managed by Richard W. Evans

Richard founded RWE Growth Partners in 2008 after fifteen years leading Evans & Evans, Inc. as Principal. He has prepared more than 2,500 valuation reports, business plans, technical assessments and feasibility studies for private and public companies, with experience providing expert reports to courts in Canada and Australia.

**MBA**

University of Portland

**CBV**

Chartered Business Valuator, 2001

**ASA**

Accredited Senior Appraiser, 2007

“ Clients should always know who is doing the work and how it will be reviewed. ”

## The RWE Difference

### No Junior Delivery

Richard W. Evans personally manages every mandate from scoping through delivery.

### Fixed-Fee Certainty

Full cost transparency before work begins. No hourly billing surprises.

### True Independence

No audit, tax, brokerage or wealth-management cross-sell incentive.

### Standards-Based Work

Prepared with reference to IVS, CICBV Practice Standards, IFRS and applicable frameworks.

#### REPRESENTATIVE MANDATE EXPERIENCE

INDUSTRIAL SERVICES

Business Valuation

TECHNOLOGY

Fairness Opinion

CONSUMER PRODUCTS

Purchase Price Allocation

GROWTH STAGE

Listing Readiness Assessment

## Discuss an Engagement with RWE Growth Partners

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